

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 29, 2005

REGISTRATION NO.: 24723

BONDS ISSUED BY: Reorganized School District No. 4

AMOUNT OF ISSUE: \$48,000,000.00

COUNTY: of Jackson

DATE OF ISSUE: March 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land, building school buildings, building additions to and renovating existing school buildings and furnishing and equipping the same

Rate of Interest	Amount	Maturity
3.500%	\$ 2,020,000.00	03/01/2012
3.550%	980,000.00	03/01/2012
3.600%	2,600,000.00	03/01/2013
3.750%	400,000.00	03/01/2013
3.700%	3,475,000.00	03/01/2014
3.850%	525,000.00	03/01/2014
3.750%	2,275,000.00	03/01/2015
5.000%	2,500,000.00	03/01/2015
3.950%	225,000.00	03/01/2015
5.000%	6,000,000.00	03/01/2016
5.000%	6,000,000.00	03/01/2017
5.000%	7,000,000.00	03/01/2018
5.000%	7,000,000.00	03/01/2019
5.000%	7,000,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company and Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$49,394,341.85

INTEREST RATE: 4.4077%

ASSESSED VALUATION: \$1,046,552.892

INDEBTEDNESS: (Including this issue) \$114,425,000

NOTICE OF ELECTION: Published one newspaper January 26 and February 2, 2005

DATE OF ELECTION: February 8, 2005

ELECTION RESULTS: Yes...7,167 No...1,328

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable